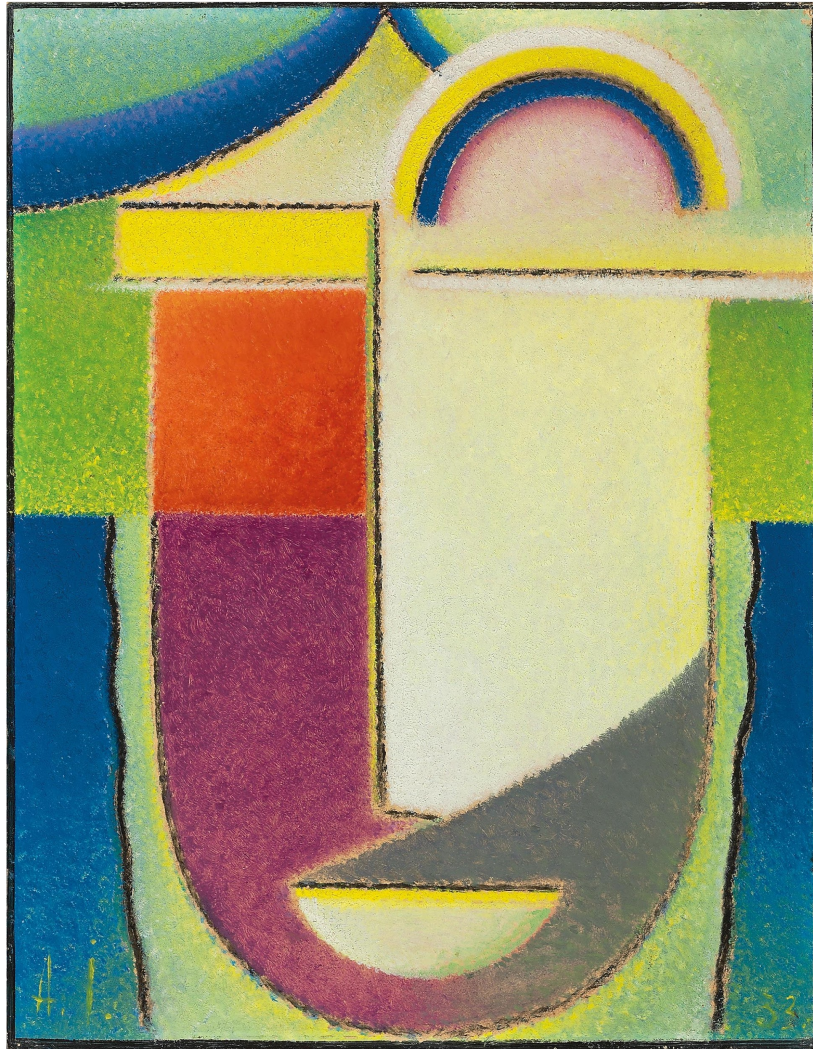


ACCESS

health international

ANNUAL REPORT

2018



ACCESS Health International



All people no matter where they live, no matter what their age, have the right to access high quality and affordable healthcare and to lead healthy and productive lives.

www.accessh.org

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To Our Friends and Supporters:

As ACCESS Health International moves into its second decade of operations, the organization continues to expand and improve.

Among the highlights of 2018, a new leader was appointed to lead the ACCESS Health India office, distinguished cardiologist Dr. Krishna Reddy. Prior to joining ACCESS Health, Dr. Reddy was Director and Vice Chairman of CARE Hospitals, a hospital group he co-founded which is now recognized as one of the most advanced, multispecialty tertiary care hospital chain in the country and a model for patient satisfaction and innovation. Dr. Reddy has been a longtime friend and supporter of ACCESS Health for many years, even helping us set up our first office in Hyderabad more than ten years ago.

The Philippines office expanded its work through a new public private partnership that brings much needed tuberculosis counseling, screening, diagnostic testing, and treatment to parts of Metropolitan Manila. The project is funded by TB REACH, a funding mechanism under the Stop TB Partnership and supported primarily by Global Affairs Canada, the Bill & Melinda Gates Foundation, the United States Agency for International Development (USAID), and the Indonesian Health Fund.

Continuing with its long history of identifying and disseminating best practices in health, ACCESS Health released a number of new publications throughout 2018. Among the highlights, we released a white paper on a new report on innovative funding models for cancer treatment, commissioned by Roche Pte Ltd, and a new book, *Every Second Counts: Saving Lives with India's Emergency Response System*, which explains the profound impact that a quality, affordable, and accessible emergency system can have on the general population.

I am delighted by the work we produced throughout 2018 and look forward to continuing to work closely with partners toward our common goal of affordable and accessible care for all.

William Haseltine
Chair and President, ACCESS Health International

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ACCESS Health India



ACCESS Health India works to improve access to high quality and affordable healthcare and reduce health disparities by shaping the social and environmental determinants of health.

ACCESS Health India was home to the very first ACCESS Health office globally. Today, the India office focuses on health systems transformation and sharing innovations and best practices across India and the world.

ACCESS Health India's research focuses on the building blocks of a healthy nation: health finance, health policy, health insurance, and healthcare delivery systems, especially in emergency care, primary care, and digital health. We have been piloting quality improvement programs, especially in maternal and child health, and providing technical assistance to policymakers as they formulate policy, implement reforms, and roll out the national public insurance program *Ayushman Bharat*.

ACCESS Health has been a part of a wider effort in India to address issues at the systems level, in collaboration with the government, donor organizations, and international and national researchers. We have been supporting the government on primary care, digital health, risk pooling, and strategic purchasing to drive quality and accountability. ACCESS Health India will continue to generate relevant research and knowledge to help in transforming the health systems.

ACCESS Health China



ACCESS Health China is committed to promoting health system transformation in China through innovation. As part of our effort to create an ecosystem for innovation across the health sector, we established the Health Futures Innovation Platform. Health Futures brings together domestic and global partners under a common vision of the future of health, one that is patient centered, integrated, and affordable. ACCESS Health China has provided research, expertise, and advice to platform partners in health service delivery innovation, health technology innovation and application, and health payment innovation.

Our work empowers partners to discover and to grow innovative healthcare models in the country and region. Our partners include leading enterprises, growing startups, governmental organizations, think tanks, and academic institutes. Our team works closely with our partners to encourage cross industry, cross border, and interdisciplinary collaboration. Our research team generates the evidence base for industry and policy innovation and our consulting team provides services to select clients to expand their businesses and to accelerate growth.

ACCESS Health China, as a leading catalyst in healthcare innovation, has created a network of more than fifty organization partners and hundreds of individual industry leaders. Together our network continues to drive progress towards sustainable universal health coverage

ACCESS Health Philippines



ACCESS Health is a trusted partner of the Philippines Department of Health in their effort to close gaps in access to affordable and high quality healthcare. Under the government's leadership, ACCESS Health led efforts to understand the impact of corporatization of public hospitals in the Philippines, evaluating the impact of corporatization on the efficiency, equity and quality of services of care in the public hospitals. Our work informs both national and local governments as they explore proposed reforms to federalize the country. ACCESS Health Philippines also supports the Philippines Department of Health Policy Development and Planning Bureau and the Health Facility Development Bureau as they formulate policies and define rules and regulations for all health initiatives across the country.

ACCESS Health Philippines leads our tuberculosis work in the region. The Philippines team is working on a new public private partnership that will bring much needed tuberculosis counseling, screening, diagnostic testing, and treatment to a select city in Metropolitan Manila. The project is funded by TB REACH, a funding mechanism under the Stop TB Partnership and supported primarily by Global Affairs Canada, the Bill & Melinda Gates Foundation, the United States Agency for International Development (USAID), and the Indonesian Health Fund.

ACCESS Health Sweden

The ACCESS Health Sweden office closed in 2018 after completion of the final research study and publication. ACCESS Health Sweden is home to some of our most widely valued research on elder care. The Swedish office interviewed elder care leaders across the country in an effort to identify best practices and innovative solutions to the challenges of aging. The research places particular focus on innovative service delivery models, new technology, and applications of recent research in dementia care.

The research formed the basis three ACCESS Health books on aging: *Aging With Dignity: Innovation and Challenge – The Voice of Care Professionals*, *Aging Well: Solutions to the Most Pressing Global Challenges of Aging*, and *Voices in Dementia Care: Reimagining the Culture of Care*. Edited transcripts of all the interviews that informed these books are available in our Publications section.

ACCESS Health Sweden also created the Modern Aging program, which was initially designed to encourage entrepreneurs to create businesses to improve the health and wellbeing of an older population. The Modern Aging program has now expanded and evolved into Modern Aging Singapore (www.modernaging.sg) and Modern Aging China (www.modernaging.org.cn).

ACCESS Health Singapore



ACCESS Health Singapore has developed a reputation as a catalyst for innovative health solutions and as a resource for market intelligence and consumer insights across Southeast Asia. The Singapore office is home to some of ACCESS Health's most successful initiatives.

Health Futures Singapore is a regional ecosystem that weaves together startups, investors, industry partners, service providers, public institutions, and members of academia. The Health Futures team works with partners to explore and create new models of distributed care and health financing that better serve the patient and the community. More about the initiative is available on the [Health Futures website](#).

In addition to the Health Futures community of partners, the Singapore team co-created Modern Aging Singapore which is a community, accelerator, and education platform that helps create new businesses that help people live better as they live longer. Developed in partnership with NUS Enterprise, the Modern Aging accelerator program identifies, develops, and scales startup companies that serve the needs of aging populations around the world. More about Modern Aging Singapore is available on their [website](#).

ACCESS Health United States

ACCESS Health United States identifies and documents models of excellence in elder care and optimal aging in the United States. We disseminate our research globally, influencing and improving elder and long term care planning and implementation in the United States and beyond.

ACCESS Health United States researched best practices in aging, specifically issues related to: acute and hospital level care in the home and community, person centered care, home based care, aging in place and community, primary care, palliative care, dementia, caregiving, social inclusion, age and ability inclusive environments and housing.

ACCESS Health published two new books on aging in 2018. *Voices in Dementia Care* was initially released in India, with a US and international version to be launched in 2019. *Voices in Dementia Care* is based on a series of interviews with dementia care experts across Europe and the United States. It captures the voices of these care professionals as they describe the challenges of delivering high quality dementia care with limited resources. The book also provides a critical analysis of best practices that can be adapted and applied by both institutional and home care providers.

ACCESS Health also published the hard cover version of *Aging Well: Solutions to the Most Pressing Global Challenges of Aging*. The book provides a road map for improving the health and wellbeing of older adults around the world by highlighting programs and best practices that are making an impact today. The paperback version will be published in 2019.

Joint Learning Network for Universal Health Coverage

The Joint Learning Network for Universal Health Coverage is uniquely positioned within the global health space as an innovative community of practitioners and policymakers from around the globe who co develop, adapt, and implement global knowledge products that help bridge the gap between theory and practice in working toward universal health coverage. ACCESS Health International is one of the co founders of the Joint Learning Network for Universal Health Coverage. In previous years it has acted as network coordinator and as the administrator of the Joint Learning Fund.

The work of the Joint Learning Network focuses on six key technical initiatives that are common elements of all healthcare reforms: information technology, health financing, provider payment systems, primary care, quality of care, and expanding healthcare coverage. Many members use the information they learn through the joint learning process to implement reforms in their countries. Working groups in each of the technical areas also develop a report that documents their experiences and international best practices. This report serves as a reference manual for others trying to implement reforms while facing a similar challenge. Lessons from reforms implemented as a result of the joint learning process are directly incorporated into the reports.

Since its launch in 2010, the Joint Learning Network has created nearly twenty reports that member countries can adopt and adapt to fit local needs. Countries that have used Joint Learning Network reports to implement national reforms say that the materials help them avoid common challenges and advance more quickly toward universal coverage. For a full list of reports, visit the Joint Learning Network website, www.jointlearningnetwork.org

Consolidated Statements of Financial Position
December 31, 2018

Assets	2018	2017
Cash and cash equivalents	\$ 6,764,528	\$ 6,415,889
Contributions receivable	5,595,421	5,848,490
Other assets	8,875	41,198
Furniture, net of accumulated depreciation of \$15,684 and \$14,937, respectively	25,175	11,439
Total assets	\$ 12,393,999	\$ 12,317,016
Liabilities and Net Assets		
<i>Liabilities</i>		
Accounts payable	\$ 406,020	\$ 413,645
Accrued expenses	511,156	570,358
Total liabilities	\$ 917,176	\$ 984,003
<i>Net Assets</i>		
Without donor restrictions	1,318,152	2,894,968
With donor restrictions	10,158,671	8,438,045
Furniture, net of accumulated depreciation of	11,476,823	11,333,013
Total liabilities and net assets	\$ 12,393,999	\$ 12,317,016

Revenue Sources	%	USD	Expenses	%	USD
Foundations	72.92	5,807,543	Program	84.02	6,571,210
Corporations	0.53	42,058	Management and general	12.16	951,275
Government grant	3.76	299,594	Fundraising	3.81	298,123
Individual and others	22.79	1,815,223			
Total Revenue		7,964,418	Total Expenses		7,820,608

Total Revenue and Expenditure by Country
December 31, 2018

	Global	India	Sweden	Philippines	China	Singapore	Total
<u>Revenue</u>	6,528,343	208,701	-	95,623	545,672	586,079	7,964,418
<u>Expenses</u>							
Program related	5,816,179	62,010	-	496	280,975	411,550	6,571,210
Management and general	222,141	114,584	-	94,542	280,975	239,033	9,51,275
Fundraising	298,123	-	-	-	-	-	298,123
Total Expenses	6,336,443	176,594	-	95,038	561,950	650,583	7,820,608
Surplus/Deficit	191,900	32,107	-	585	-16,278	-64,504	143,810